



**SenFin**  
**SECURITIES**

# DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Monday, April 06, 2026

Prepared by  
**Senfin Research**

# Daily Report

## CSE Trade Summary

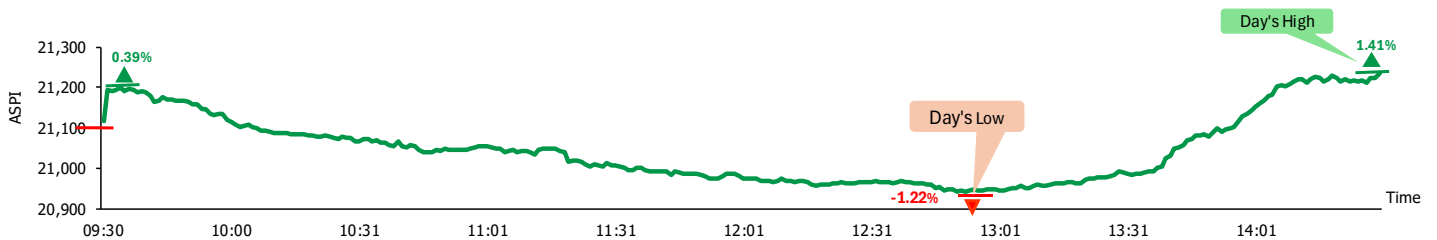
Market Ends the Day Positively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,126.6	21,117.4	9.2	0.04	(1,497.7)	(6.6)
S&P SL 20 Index	5,861.5	5,875.7	(14.2)	(0.2)	(295.9)	(4.8)
RSI	41.6	41.5				
Value of Turnover (LKR Mn)	3,029.4	1,766.9	1,262.5	71.5		
TRI on All Share (ASTRI)	32,851.2	32,836.9				
Foreign Purchases (LKR Mn)	65.1	44.8				
Foreign Sales (LKR Mn)	869.8	113.0				
Foreign Net Flow (LKR Mn)	(804.7)	(68.2)				
Volume of Turnover (No. in Mn)	82.0	64.1				
Market Capitalization (LKR Bn)	7,560.8	7,548.2				

Market Valuation	
PER (x)	10.7
PBV (x)	1.3
DY (%)	3.1

## Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
06-Apr-2026	21,117.42	21,234.93	117.51	20,939.83	-177.59	21,126.60	9.18	0.04%



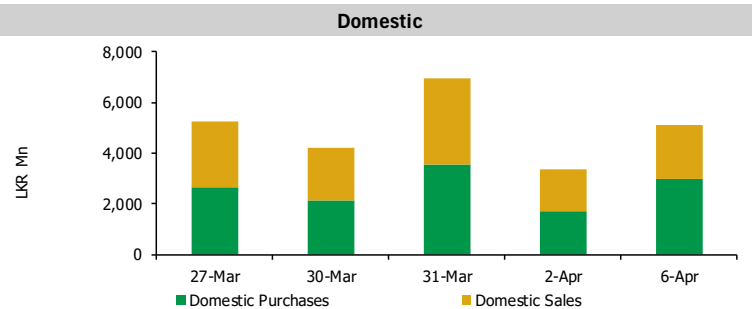
## Top Gainers and Top Losers

Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)
ASPH	0.5	0.1	25.00%
SEMB	0.8	0.1	14.29%
SIGV	14.7	1.7	13.08%
PARA	565.0	61.5	12.21%
RCH	215.3	19.8	10.10%

Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)
TRAN	48.5	(3.5)	-6.73%
HUNA	16.8	(1.2)	-6.67%
CPRT	3,883.3	(255.5)	-6.17%
CTEA	1,390.5	(80.5)	-5.47%
ONAL	38.1	(2.2)	-5.46%

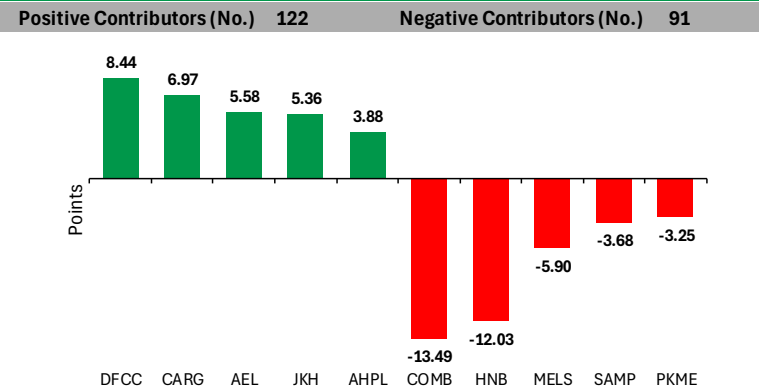
## Turnover Breakdown



## Top Crossings

Stock	Qty	Price	Turnover(LKR)
MELS	4,763,820	170.00	809,849,400
TKYO	754,213	88.50	66,747,851
JKH	3,350,000	18.70	62,240,000

## Contributors to ASPI



# Daily Foreign Participation

## Top Net Foreign Activities (Based on Value)

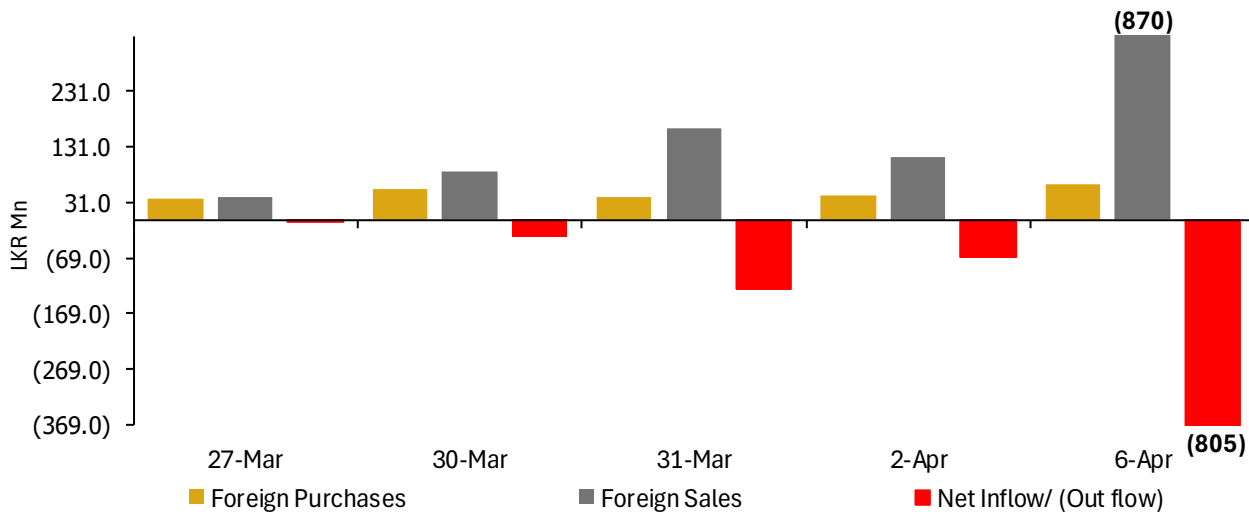
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
JKH	35.80	MELS	(809.83)
DFCC	15.28	LLUB	(14.35)
TAP	5.02	MGT	(8.82)
LIOC	1.40	DIPD	(4.44)
SAMP	1.14	CFIN	(4.21)

## Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	15,527	36,200	(20,673)

\*From January 02 to April 6, 2026

## Foreign Activities During Last 5 Days

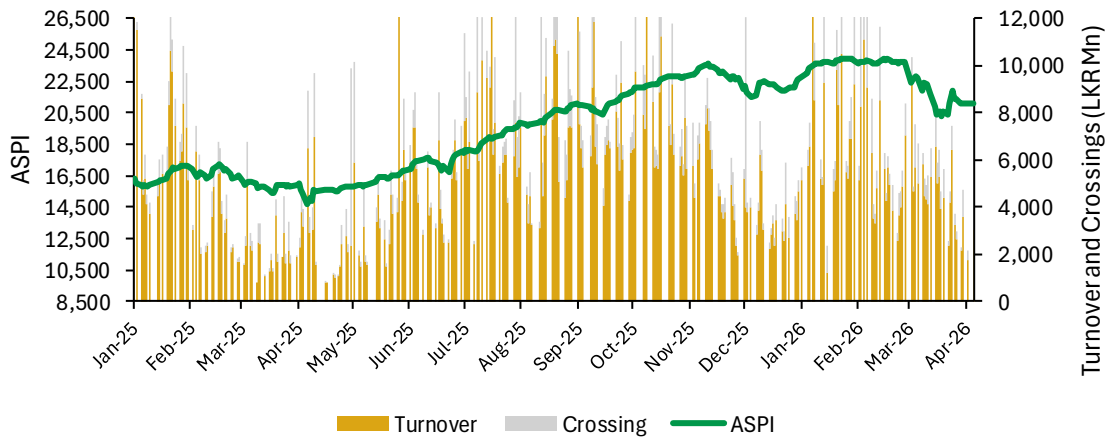


## Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
<b>2025</b>			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
<b>2026</b>			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April*	4,796	1,317	27%

\*Upto March 31, 2026

### ASPI vs Market Turnover



Source: CSE

## Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Food Beverage & Tobacco	1,014,044,915.55	33.60%
Capital Goods	676,814,549.85	22.43%
Banks	359,027,501.55	11.90%
Materials	350,077,903.50	11.60%
Diversified Financials	155,612,619.25	5.16%
Real Estate Management & Development	108,323,802.85	3.59%
Insurance	73,393,229.05	2.43%
Retailing	65,888,496.70	2.18%
Energy	53,501,004.50	1.77%
Consumer Durables & Apparel	39,483,524.20	1.31%
Commercial & Professional Services	34,189,327.05	1.13%
Consumer Services	31,916,031.75	1.06%
Utilities	21,651,582.20	0.72%
Health Care Equipment & Services	10,181,970.00	0.34%
Transportation	10,096,325.00	0.33%
Telecommunication Services	5,814,204.30	0.19%
Software & Services	3,691,834.00	0.12%
Food & Staples Retailing	2,750,340.35	0.09%
Automobiles & Components	1,252,228.90	0.04%
Household & Personal Products	231,660.00	0.01%

Source: CSE